

KEY INFORMATION REQUIRED FOR ANALYSIS OF CSG/CRDS U.S. INCOME TAX REFUND POTENTIAL

Horton Tax Services

Please fill out this questionnaire and email to: taxhelp@hortontaxservices.com

CLIENT NAME: _____

CONTACT INFORMATION:

Home phone:		Current address: (Starting:)
Office phone:		
Cell phone:		
Email*:		

1. What years did you work in France?
2. Please indicate for which years you claimed csg/crds as taxes eligible for foreign tax credit.
3. Please provide the approximate amount of earnings from employment or self-employment as reported on your U.S. income tax return for each year as follows:

<u>Years:</u>	<u>Your Gross Earnings (\$):</u>	<u>Spouse's Gross Earnings (\$):</u>
2018		
2017		
2016		
2015		
2014		
2013		
2012		
2011		
2010		
2009		

4. Do you have copies of the U.S. & French income tax returns (including French tax assessments "avis d'impôts") for all the years in question?

Yes

No

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5. How did you hear about HTS?

6. Please provide any other information you think may be useful: